**Occupational Therapy DOCUMENTATION GRID**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | date | date | date | date | date | date | date | date | date | date |
| *Mark:* ***T*** *= TELEHEALTH or* ***F2F*** *= Face2Face* |  |  |  |  |  |  |  |  |  |  |
| *Day of Eval: check one complexity level* |  |  |  |  |  |  |  |  |  |  |
| *Eval* 97165*: Low Complexity*  |  |  |  |  |  |  |  |  |  |  |
| *Eval 97166: Mod Complexity*  |  |  |  |  |  |  |  |  |  |  |
| *Eval 97167: High Complexity*  |  |  |  |  |  |  |  |  |  |  |
| *Re-Evaluation 97168:*  |  |  |  |  |  |  |  |  |  |  |
| *Enter Visit time next to CPT Code:**1 unit = 15 minutes. On day of eval too* |  |  |  |  |  |  |  |  |  |  |
| **97110 Therapeutic Exercise**Strength and Endurance, ROM, Muscle F lexibility (for specific skill) |  |  |  |  |  |  |  |  |  |  |
| **97112 Neuromuscular Reeducation** |  |  |  |  |  |  |  |  |  |  |
| Balance, Coordination, Posture, Kinesthetic sense, Proprioception for sitting and standing (for Re-Ed) |  |  |  |  |  |  |  |  |  |  |
| **97116 Gait Training** |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| **97140 Manual Therapy Techniques** |  |  |  |  |  |  |  |  |  |  |
| Myofacial Release, Mobiliz, Manip. |  |  |  |  |  |  |  |  |  |  |
| **97530 Therapeutic Activities** |  |  |  |  |  |  |  |  |  |  |
| DO NOT USE WITH TRI CARE INSURANCEDynamic activities to improve funct. Perf.; Motor Planning; Seque. multi step |  |  |  |  |  |  |  |  |  |  |
| Activ; Visual perceptual activites |  |  |  |  |  |  |  |  |  |  |
| **97129 (Medicare). Don’t use for insurance****Development of cognitive skills** |  |  |  |  |  |  |  |  |  |  |
| MEDICARE: ONE UNIT ONLY, subsequent units use 97130. INSURANCE: USE 95112 or 97530 UNTIL FURTHER GUIDANCE AVAILABLETo improve attention, memory, problem solving, sequencing, Visual motor skills |  |  |  |  |  |  |  |  |  |  |
| **97130** use for additional cog. Units for MC |  |  |  |  |  |  |  |  |  |  |
| **97127 (insurance) Development of cognitive skills**INSURANCE: USE 95112 or 97530 UNTIL FURTHER GUIDANCE AVAILABLE |  |  |  |  |  |  |  |  |  |  |
| **97533 Sensory Integrative techniques**  |  |  |  |  |  |  |  |  |  |  |
| INSURANCE: THIS CODE NOT AVAIL FOR ALLIntegration, Regulation, postural security |  |  |  |  |  |  |  |  |  |  |
| Promote adaptive responses, Processing;  |  |  |  |  |  |  |  |  |  |  |
| Vestib., Proprio., Tact., Aud., & Visual |  |  |  |  |  |  |  |  |  |  |
| **97535 Self-care/Home manag train’g** |  |  |  |  |  |  |  |  |  |  |
| ADL & compensatory trainingInstructions in use of adaptive technolog |  |  |  |  |  |  |  |  |  |  |
| **97537 Community/work reintegration**  |  |  |  |  |  |  |  |  |  |  |
| Shopping, transportation, vocational activities, use of assistive technology |  |  |  |  |  |  |  |  |  |  |
| School/Home/Community Visit |  |  |  |  |  |  |  |  |  |  |

VISIT NOTE SUMMARY (for these days if daily note not provided)